

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name : China Fire Safety Enterprise Group holdings Limited**

**Stock code (ordinary shares): 8201**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 August 2008.

#### **A. General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 30 September 2002

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors*  
Mr. Jiang Xiong  
Mr. Jiang Qing  
Mr. Shi Jia Hao  
Mr. Wang De Feng  
Ms. Weng Xiu Xia  
Ms. Zhang Hai Yan

*Non-executive directors*  
Mr. Doug Wright  
Ms. Xi Zheng Zheng  
Mr. Harinath Krishnamurthy (alternate director to Doug Wright)

*Independent non-executive directors*  
Mr. Heng Kwo Seng  
Dr. Loke Yu  
Mr. Sun Jian Guo

Name(s) of substantial shareholder(s) :	Name	No. of Shares	Percentage of issued share capital
	Mr. Jiang Xiong	981,600,000	34.38%
	United Technologies Far East Limited (“UTFE”)	825,000,000	28.90%
	Otis Elevator Company (Note 1)	825,000,000	28.90%
	Carrier Corporation (Note 2)	825,000,000	28.90%
	United Technologies Corporation (Note 3)	825,000,000	28.90%
	Deutsche Bank Aktiengesellschaft	168,545,840	5.90%

Notes:

1. Otis Elevator Company is beneficially interested in 50.9% of the issued share capital of UTFE and is deemed or taken to be interested in the 825,000,000 shares.
2. Carrier Corporation is beneficially interested in 49.1% of the issued share capital of UTFE and is deemed or taken to be interested in the 825,000,000 shares.
3. United Technologies Corporation is beneficially interested in the entire share capital of Otis Elevator Company and Carrier Corporation and is deemed or taken to be interested in the 825,000,000 shares.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st, December

Registered address : Cricket Square, Hutchins Drive,  
P.O. Box 2681, Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business : No.8, Section I, Xin Hua Road,  
Chengdu Cross-straits Technological Industry Park,  
Wenjiang district, Chengdu City, Sichuan Province, PRC.

Web-site address (if applicable) : [www.chinafire.com.cn](http://www.chinafire.com.cn)

Share registrar : *Principal share registrar and transfer office*  
Butterfield Fund Services (Cayman) Limited  
Butterfield House  
68 Fort Street  
P.O. Box 705  
Grand Cayman  
KY1-1107  
Cayman Islands

*Hong Kong Branch share registrar and transfer office*  
Computershare Hong Kong Investor Services Limited  
1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors : Deloitte Touche Tohmatsu  
Certified Public Accountants  
35/F One Pacific Place  
88 Queensway  
Hong Kong

***B. Business activities***

China Fire Safety is a total solution provider of fire prevention and fighting systems in the PRC, specialising in system design, development, manufacturing, sales, installation and maintenance. It is also engaged in the manufacturing and sale of fire engines.

***C. Ordinary shares***

Number of ordinary shares in issue : 2,855,000,000

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 5,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

***D. Warrants***

N/A

***E. Other securities***

Share Option

Number of share option granted and outstanding : 20,000,000

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

---

Mr. Jiang Xiong  
Executive Director

---

Mr. Jiang Qing  
Executive Director

---

Mr. Shi Jia Hao  
Executive Director

---

Mr. Wang De Feng  
Executive Director

---

Ms. Weng Xiu Xia  
Executive Director

---

Ms. Zhang Hai Yan  
Executive Director

---

Mr. Doug Wright  
Non-Executive Director

---

Ms. Xi Zheng Zheng  
Non-Executive Director

---

Mr. Harinath Krishnamurthy  
Non-Executive Director  
(alternate director to Doug Wright)

---

Mr. Heng Kwo Seng  
Independent Non-Executive Director

---

Dr. Loke Yu  
Independent Non-Executive Director

---

Mr. Sun Jian Guo  
Independent Non-Executive Director