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China Fire Safety Enterprise Group Holdings Limited

中國消防企業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8201)

FURTHER POSTPONEMENT OF DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements under rule 20.49 of the GEM Listing Rules, and to the Executive for its consent under rule 8.2 of the Takeovers Code, for further postponement of the despatch date of the Circular to on or before 11th March 2005.

The board of directors (the “**Board**”) of China Fire Safety Enterprise Group Holdings Limited (the “**Company**”) refer to the announcements (the “**Announcements**”) of the Company dated 2nd February 2005 in relation to, inter alia, a connected transaction involving a proposed issue of new Shares and an option agreement between United Technologies Far East Limited and Mr. Jiang Xiong and a proposed application for whitewash waiver by United Technologies Far East Limited and Mr. Jiang Xiong, and on 22nd February 2005 regarding the postponement of despatch of circular from 23rd February 2005 to 8th March 2005. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to rule 20.49 of the GEM Listing Rules and rule 8.2 of the Takeovers Code, the Circular is required to be despatched to shareholders of the Company within 21 days after publication of the announcement in connection with the Proposed Transaction, being on or before 23rd February 2005. On 22nd February 2005, the Company announced that the date for despatch of the Circular was postponed to on or before 8th March 2005. As one of the joint independent financial advisers to advise the Company’s independent board committee and independent shareholders was appointed on 3rd March 2005, additional time is required to finalise the contents of the Circular and the letter of advice to be issued by the joint independent financial advisers to the independent board committee and independent shareholders. Having considered the above, the Board currently expects that the Circular will be despatched to the Company’s shareholders on or before 11th March 2005. In this connection, the Company has applied to the Stock Exchange for a waiver from the strict compliance with rule 20.49 of the GEM Listing Rules, and to the Executive for its consent under rule 8.2 of the Takeovers Code, to further postpone the despatch date of the Circular to on or before 11th March 2005.

By order of the Board
China Fire Safety Enterprise Group Holdings Limited
Li Ching Wah
Company Secretary

* For identification purpose only

As at the date of this announcement, the Company's Executive Directors are Mr. Jiang Xiong, Mr. Jiang Qing, Mr. Chen Shu Quan and Mr. Chan Siu Tat; the Non-Executive Directors are Mr. Richard Owen Pyvis and Ms. Josephine Price; and the Independent Non-Executive Directors are Mr. Liu Shi Pu, Mr. Heng Kwo Seng and Mr. Xiang Yu Fu.

Hong Kong, 8th March 2005

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting.