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CIMC | TianDa

CIMC-TianDa Holdings Company Limited 中集天達控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 445)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by CIMC-TianDa Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company announces that on 15 June 2020, the Company, as borrower, signed a general banking facilities letter (the “**Facilities**”) with a bank (the “**Bank**”), as lender, for, amongst others, a revolving loan of up to HK\$300,000,000 (the “**Revolving Loan**”). The Revolving Loan will be used for financing the general corporate funding requirements of the Group. The Facilities shall expire and all amounts borrowed under the Facilities shall be repaid in full on 30 September 2020.

The Facilities impose, inter alia, a condition that, China International Marine Containers (Group) Co., Ltd. (“**CIMC**”), being the controlling shareholder (as defined under the Listing Rules) of the Company as at the date of this announcement, shall hold, whether directly or indirectly, not less than 50% shareholding of the Company throughout the life of the Facilities (the “**Specific Performance Obligation**”). The failure to comply with the Specific Performance Obligation would constitute an event of default, and upon which, all amounts due or owing by the Company to the Bank under the Facilities shall become immediately due and payable by the Company and the Bank shall not be required to make any further advances under the Facilities. As at the date of this announcement, CIMC holds, indirectly, approximately 50.06% of the issued share capital of the Company.

The Company will make continuing disclosures in its subsequent interim and annual reports pursuant to the requirements under Rule 13.21 of the Listing Rules, as long as the Specific Performance Obligation continues to exist.

By order of the Board
CIMC-TianDa Holdings Company Limited
Li Ching Wah
Company Secretary

Hong Kong, 15 June 2020

As at the date of this announcement, the Directors are as follows:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Tao Kuan</i>	<i>Non-executive Director</i>
<i>Mr. Zeng Han</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>