

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CIMC | TianDa

CIMC-TianDa Holdings Company Limited **中集天達控股有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 445)

VOLUNTARY ANNOUNCEMENT

PURCHASE OF SHARES OF THE COMPANY BY AN EXECUTIVE DIRECTOR AND THE CHIEF EXECUTIVE OFFICER

This announcement is made by CIMC-TianDa Holdings Company Limited (the “**Company**” together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company was informed by Mr. Zheng Zu Hua (“**Mr. Zheng**”), an executive director and the Chief Executive Officer of the Company, that on 6 May 2020, he purchased a total of 4,600,000 ordinary shares of the Company (the “**Shares**”) at HK\$0.128 per Share on open market, for an aggregate consideration of approximately HK\$588,800 with his personal funds. The said Shares acquired represent approximately 0.03% of the total issued share capital of the Company as at the date of this announcement. The purchase of the said Shares shows Mr. Zheng’s confidence in the development prospects of the Group.

In addition to the said Shares acquired, Mr. Zheng is beneficially interested in 7.2% of the equity interest of Shenzhen TGM Ltd.* (深圳特哥盟有限公司) which indirectly held 2,366,751,693 Shares, representing approximately 14.85% of the total issued share capital of the Company as at the date of this announcement.

By order of the Board
CIMC-TianDa Holdings Company Limited
Li Ching Wah
Company Secretary

Hong Kong, 6 May 2020

As at the date of this announcement, the Company's Directors are as follows:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Tao Kuan</i>	<i>Non-executive Director</i>
<i>Mr. Zeng Han</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>

The English transliteration of the Chinese name(s) in this announcement, where indicated with “”, is included for information purpose only, and should not be regarded as the official English name(s) of such Chinese name(s).*